



TRANSFER INSTRUCTIONS FOR GIFTS OF STOCK / MUTUAL FUND

FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Thank you for considering a gift of stock to support the **YMCA of Honolulu**. To ensure your gift is processed quickly and accurately, please follow the steps below.

Step 1: Complete This Form

Donor's Name: _____ Date _____

Donor's Email: _____ Donor's Phone Number: _____

Broker Name: _____ DTC Number: _____

Broker Contact Name: _____

Broker's Email: _____ Broker's Phone Number: _____

Stock/Mutual Fund Name	Number of Shares	CUSIP # (9 digits) if known
1.		
2.		
3.		
Designation or Special Instructions for Use of Gift:		

Step 2: Send This Form by Email to:

kbates@ymcahonolulu.org or
kvanduyne@ymcahonolulu.org

Step 3: Have Your Broker Transfer Your Stock or Mutual Fund to:

J.P. Morgan DTC #: 0902

YMCA of Honolulu Account #D09759002

For any questions, please contact:

J.P. Morgan
(866) 437-9331
pb.service9331@jpmorgan.com

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YMCA of Honolulu Tax ID: 99-0073533